



**infor** 2020 Growth Partner  
of the Year

# Infor Finance & Supply Management

Build the future you've been waiting for

## Reporting

Ease of access to real-time data



For more than 20 years, our resources have been enabling clients to optimize processes and maximize their investment in Infor.

## Unleash the full power of Infor

Have you outgrown the structure of your Chart of Accounts, creating maintenance challenges and cumbersome workarounds? Ready to reduce manual effort and lower costs through a healthier EDI? Want to better manage RNI and reduce monthly liability accruals? Our specialty is healthcare, and we can guide you through leading practices to get the most out of Infor's highly customizable solution.

## Cost & Time Reduction

Automated approvals



## Interoperability

Connected systems across  
enterprise



## So much more than basic software setup

We look at the people, processes, and technology holistically to achieve the best results. Go-live is only the start of the journey for our customers. We enable users for ongoing success. Change management is built into every step of our methodology. We help organizational leaders drive projects to success, even supporting them in the drafting of communication and training plans. Our strong partnership with Infor lets us develop and deploy the latest technologies and can help influence the roadmap for our customers.

## Inventory Visibility

Real-time inventory visibility and  
touchless replenishment



**Get In Touch:**

<https://roihs.com> | [info@roihs.com](mailto:info@roihs.com) | (678) 270-2867

# People, Processes, and Technologies

At ROI, we not only identify issues—we provide solutions. We work with you to ensure your **people, processes, and technologies** are functioning in concert to maximize the value of your investment in your core systems. Improve growth and financial reporting flexibility, spend and contract visibility, user experience, process standardization, and more.

## Leverage a competitive advantage through collaboration

Identify where work needs to be performed through user-friendly dashboards. Automate communication between Finance and Supply Management. Reduce paper to onboard Payables Vendors and Suppliers through an integrated Sourcing Portal.

## Reduce manual processes and elevate tactical transactions

Automate basic entries, systemic recalls, and supply management approvals. Align supply management and human capital management to reduce manual and time-consuming offline reporting. Eliminate third-party reporting tools.

## Improve financial operations through technology

Reduce and consolidate current Chart of Accounts (COA). Lessen system maintenance with the right structure. Decrease time to onboard new entities.

## Provide visibility into trends and variances proactively

Leverage alerts and notifications in a collaborative electronic environment. Use embedded reports and dashboards instead of creating custom reports. Increase visibility to service lines, IP/OP or Payor model with Global Ledger.

## Assess, remediate, audit, and report

Evaluate and standardize reports, interfaces, conversions, and extensions. Reduce offline system audits. Utilize simple predictive contract modeling and advanced UDI.



## ROI's Interactive Design Labs

Leverage ROI's unique programs like Move, Groove, and Improve and our in-person workshops to define requirements.

Our labs help gain additional buy-in from stakeholders, gather perspective on the full process, and let us truly understand the needs of the end user...all while communicating with different learning styles.

## Ready to talk?

Between our methodologies, tools, and deep experience, we can set you on the path to success in your Infor digital transformation journey. Send us an email at [info@roihs.com](mailto:info@roihs.com) today to setup a complimentary consultation.

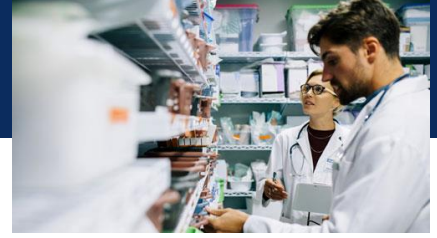


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# Infor Finance & Supply Management

## Customer Successes



### Infor FSM implementation at children's hospital

The customer was looking to consolidate critical business systems, as well as eliminate wasteful disparate systems and manual processes. During this FSM implementation, ROI standardized the chart across the entire organization, reduced ledger redundancies by 17%, and standardized Item Master elements including descriptions necessary to facilitate alignment of Contracting with potential savings of 10% of current contracted spend. Approved vendors were reduced by 48% and over 500 vendors were enabled for EDI transactions.

### Infor customization reduction and support at public school system

Historical customizations presented challenges to In for v10 upgrade. The client needed guidance on how to better use standard Infor functionality and sought support and expertise from a trusted partner. ROI supported the customer's desire to utilize out-of-the-box functionality in Infor v10 and reduce customizations. We also mapped out how Payroll could use standard General Ledger distribution defaulting to replace legacy custom process for Payroll distribution. ROI further prepared the customer for the upgrade through a data integrity audit and cleanup, documenting findings and recommendations.

### Infor stabilization at oncology practice network

A prior implementation project left this customer without the benefits that Infor FSM and Global HR have to offer. The solution was not setup to meet the unique needs of the shared services business model and growth strategy and the overall acquisition model and practice-level requirements were not adequately accounted for during the initial implementation. ROI helped improve system errors and interface issues. Reporting was bolstered with tailored financial reporting. ROI applied leading practice methodology with engaged project management, strategic functional leads and consultants, clear roles and responsibilities, functional design/design revisions, process documentation, interfaces, security and configured applications.



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